



LIFE

IN

MOTION

A GUIDE

FOR GATHERING LIFE'S
VITAL INFORMATION

KAREN PURZE



Personal Document Inventory

	Have	Need	Don't Need	Location
Passwords	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Social Security Card	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Drivers License	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Insurance Cards	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Birth Certificate	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Pre-Nuptial Agreement	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Marriage Certificate	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Domestic Partnership Registration	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Life Insurance Policy / Policies	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
DNR Order	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Living Will	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Healthcare Power of Attorney	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Designation of Guardian	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Uniform donor card	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Passport	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Naturalization papers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Adoption Papers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Divorce Decree	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Military Service Record (DD 214)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Copyrights	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Patents	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Trademarks	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____



Household and Property Document Inventory

	Have	Need	Don't Need	Location
Property Deed(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Mortgage(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Reverse Mortgage(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Appraisal(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Timeshare agreement(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Homeowner's Insurance Policy	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Renter's Insurance Policy	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Condo or association by-laws	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Senior living community contracts	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Vehicle Title(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Vehicle Insurance Policies	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Warranties	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Leases	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Bankruptcy filings	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Pet Vaccination record	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Pet Registration record	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____



Financial and Estate Document Inventory

	Have	Need	Don't Need	Location
Power of Attorney	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Pre-arranged funeral agreement	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Pre-paid cremation agreement	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Obituary	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Will	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Codicil(s) ¹	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Trust agreement(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Checkbook	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Income Tax returns (last 3 years)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Gift Tax Returns (last 3 years)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Savings Bonds	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Business agreements and contracts	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Business licenses	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Stock Certificates	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Royalty agreements	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____
Other _____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	_____

¹ A codicil is an addition or supplement that explains, modifies, or revokes a will (or part of one)